

RBC Europe Limited
100 Bishopsgate
London EC2N 4AA
United Kingdom

The Directors
Metro Bank Holdings plc
One Southampton Row
London WC1B 5HA
United Kingdom

9 November 2023

Dear Sir or Madam

Proposed application for admission of 500,000,000 new ordinary shares to the premium listing segment of the Official List of the Financial Conduct Authority and to trading on the main market for listed securities of London Stock Exchange plc and proposed waiver of obligations under Rule 9 of the City Code on Takeovers and Mergers (together the “Transaction”).

We refer to the combined prospectus, circular and Rule 9 Waiver (the “**Prospectus**”) to be published by Metro Bank Holdings PLC in connection with the Transaction, to be dated 9 November 2023.

We hereby confirm that we have given our consent to the issue of the Prospectus with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully,

Name: Rupert Walford

For and on behalf of RBC Europe Limited